

13 May 2020

Notice under Section 708A(5)(e) of the Corporations Act

Eclipse Metals Limited (**the Company**) (**ASX: EPM**) provides notification in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) and the details required under section 708A(6) of the Act in relation to the following Securities (**Securities**) issued by the Company on 13 May 2020, in accordance with the Appendix 3B Announcement dated 12 May 2020.

Class of Securities	Fully paid Ordinary Shares (Shares)
Total number issued	96,476,107 Share placement to new investors for capital raising;
Issue price	0.0055 per Share for a total consideration of \$530,619

The Corporations Act restricts the on-sale of Securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. Through the release of this Notice by the Company; sale of the Securities noted above will fall within the exemption in Section 708A(5) of the Corporations Act and will be able to be traded immediately.

The Company advises

1. the above Securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674, of the Act; and
4. as at the date of this Notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act, being information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - The rights and liabilities attaching to the Securities or generally to the ordinary shares in the capital of the Company.

Authorised by
Eryn Kestel
Company Secretary
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9480 0420

Eclipse Metals Ltd is an Australian exploration company focused on exploring the Northern Territory and Queensland for multi commodity mineralisation. The Company has an impressive portfolio of assets prospective for gold, manganese, base metals and uranium mineralisation. The Company's mission is to increase Shareholder wealth through capital growth and ultimately, dividends. Eclipse plans to achieve this goal by exploring for and developing viable mineral deposits to generate mining or joint venture income.

BOARD

Carl Popal
Executive Chairman

Rod Dale
Non-Executive Director

Ibrar Idrees
Non-Executive Director

COMPANY SECRETARY

Eryn Kestel

REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

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AUSTRALIAN BUSINESS NUMBER

85 142 366 541

SHARE REGISTRY

Automic Group
Level 2, 267 St Georges Terrace
Perth WA 6000

ASX CODE

EPM

WEBSITE

www.eclipsemetals.com.au

