

ASX ANNOUNCEMENT

23 April 2014

The Manager
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Eclipse Metals Limited (“the Company”) – Trading Halt Request

In accordance with ASX Listing Rule 17.1, Eclipse Metals Limited (ASX: EPM) requests an immediate trading halt pending the release of an announcement relating to the exploration programs over the Mary Valley Manganese and Moonford Iron Projects in Queensland.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 28 April 2014, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.



Keith Bowker
Company Secretary

For further information please contact:

Carl Popal
Executive Chairman
T: +61 8 9480 0420

Keith Bowker
Company Secretary
T: +61 8 9481 0544

BOARD

Carl Popal
Executive Chairman

Pedro Kastellorizos
Executive Director

Rodney Dale
Non-Executive Director

Justin Barton
Non-Executive Director

COMPANY SECRETARY

Keith Bowker

REGISTERED OFFICE

Suite 1/56 Kings Park Road
West Perth WA 6005
Phone: +61 8 9481 0544
Fax: + 61 8 9481 0655

PRINCIPAL PLACE OF BUSINESS

Level 3, 1060 Hay Street
West Perth WA 6005
Phone: + 61 8 9480 0420
Fax: + 61 8 9321 0320

AUSTRALIAN BUSINESS NUMBER

85 142 366 541

SHARE REGISTRY

Security Transfer Registrars
770 Canning Highway
Applecross WA 6153

ASX CODE

EPM

WEBSITE

www.eclipsemetals.com.au