

**ASX ANNOUNCEMENT**

14 October 2013

Australian Securities Exchange  
Companies Announcements Office  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Voluntary Escrow of Securities**

Eclipse Metals Limited ("EPM" or "the Company") advises that 16,539,600 fully paid ordinary shares were issued to Komodo Capital Pty Ltd ("Komodo Capital") pursuant to the entitlement issue announced on 6 May 2013.

Subsequent to the issue of these securities, the Company and Komodo Capital have agreed via a Settlement and Release Deed that the 16,539,600 fully paid ordinary shares will be subject to voluntary escrow until 7 April 2014.

No other securities of the Company are subject to voluntary escrow.

Yours Sincerely



Keith Bowker  
Company Secretary

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**BOARD**

Carl Popal  
Director

David Sanders  
Director

Rodney Dale  
Director

**COMPANY SECRETARY**

Keith Bowker

**REGISTERED OFFICE**

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**AUSTRALIAN BUSINESS NUMBER**

85 142 366 541

**SHARE REGISTRY**

Security Transfer Registrars  
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**ASX CODE**

EPM

**WEBSITE**

[www.eclipsemetals.com.au](http://www.eclipsemetals.com.au)